

Index Tabs (dividers) – SELECT up to 20 Tabs per Binder Ordered

<input type="checkbox"/> ABSTRACT OF TRUST	<input type="checkbox"/> ESTATE PLAN	<input type="checkbox"/> INVESTMENT TRUST	<input type="checkbox"/> PLANS & MINUTES
<input type="checkbox"/> ADVANCE HEALTH CARE DIRECTIVE	<input type="checkbox"/> EXHIBITS	<input type="checkbox"/> IRREVOCABLE LIFE INSURANCE TRUST	<input type="checkbox"/> POUR-OVER WILL
<input type="checkbox"/> ADVISORY AGREEMENT	<input type="checkbox"/> FAMILY LIMITED PARTNERSHIP	<input type="checkbox"/> IRREVOCABLE TRUST	<input type="checkbox"/> POWER OF ATTORNEY
<input type="checkbox"/> AFFIDAVIT OF TRUST	<input type="checkbox"/> FAMILY MANAGEMENT COMPANY	<input type="checkbox"/> KEY INFORMATION	<input type="checkbox"/> PREFACE
<input type="checkbox"/> ANATOMICAL GIFT FORM	<input type="checkbox"/> FINAL DETAILS CHECKLIST	<input type="checkbox"/> LAST WILL & TESTAMENT	<input type="checkbox"/> PRIVACY AFFIDAVIT
<input type="checkbox"/> ASSET & LIABILITY PLAN	<input type="checkbox"/> FINAL DISPOSITION INSTRUCTIONS	<input type="checkbox"/> LEGAL DIAGRAM	<input type="checkbox"/> PROPERTY AGREEMENTS
<input type="checkbox"/> ASSETS & BENEFICIARY DESIGNATIONS	<input type="checkbox"/> FINANCIAL OBJECTIVES	<input type="checkbox"/> LIFE INSURANCE	<input type="checkbox"/> QUARTERLY REVIEWS
<input type="checkbox"/> ASSETS & LIABILITIES	<input type="checkbox"/> FINANCIAL POWER OF ATTORNEY	<input type="checkbox"/> LIMITED LIABILITY COMPANY	<input type="checkbox"/> REAL ESTATE
<input type="checkbox"/> BENEFICIARY DESIGNATIONS	<input type="checkbox"/> FINANCIAL STATEMENTS	<input type="checkbox"/> LIVING TRUST	<input type="checkbox"/> RETIREMENT PLAN
<input type="checkbox"/> CERTIFICATE/ARTICLES	<input type="checkbox"/> FORM ADV PART II	<input type="checkbox"/> LIVING WILL	<input type="checkbox"/> RISK MANAGEMENT PLAN
<input type="checkbox"/> CERTIFICATE OF TRUST	<input type="checkbox"/> FUNDING DOCUMENTS	<input type="checkbox"/> LOCATION OF DOCUMENTS	<input type="checkbox"/> SAVING & SPENDING PLAN
<input type="checkbox"/> CHARITABLE DEDUCTION CALCULATION	<input type="checkbox"/> FUNDING INSTRUCTIONS	<input type="checkbox"/> MARITAL AGREEMENT	<input type="checkbox"/> SPECIAL NEEDS TRUST
<input type="checkbox"/> CHARITABLE LEAD TRUST	<input type="checkbox"/> FUNERAL INSTRUCTIONS	<input type="checkbox"/> MEMORANDUM OF TRUST	<input type="checkbox"/> SPECIAL SITUATIONS
<input type="checkbox"/> CHARITABLE REMAINDER TRUST	<input type="checkbox"/> GENERAL ASSIGNMENT	<input type="checkbox"/> MEMORANDUM OF WISHES	<input type="checkbox"/> SUMMARY
<input type="checkbox"/> CODICIL	<input type="checkbox"/> GIFT ANNUITY	<input type="checkbox"/> MEMORIAL INSTRUCTIONS	<input type="checkbox"/> TABLE OF CONTENTS
<input type="checkbox"/> COMPETENCY CLAUSE	<input type="checkbox"/> GLOSSARY	<input type="checkbox"/> MISCELLANEOUS	<input type="checkbox"/> TAX FILINGS
<input type="checkbox"/> CONTENTS	<input type="checkbox"/> GRANTOR RETAINED ANNUITY TRUST	<input type="checkbox"/> NOMINATIONS	<input type="checkbox"/> TAX ID NUMBERS
<input type="checkbox"/> CORPORATE BYLAWS	<input type="checkbox"/> HANDWRITTEN GIFT LIST	<input type="checkbox"/> NON-TRUST ASSETS	<input type="checkbox"/> TRANSFERS OF INTEREST
<input type="checkbox"/> CORPORATION	<input type="checkbox"/> HEALTH CARE DOCUMENTS	<input type="checkbox"/> OPERATING AGREEMENT	<input type="checkbox"/> TRUST
<input type="checkbox"/> CORRESPONDENCE	<input type="checkbox"/> HEALTH CARE POWER OF ATTORNEY	<input type="checkbox"/> OPERATIONS MANUAL	<input type="checkbox"/> TRUST AGREEMENT
<input type="checkbox"/> CUSTODY DOCUMENTS	<input type="checkbox"/> HEALTH CARE PROXY	<input type="checkbox"/> OTHER DOCUMENTS	<input type="checkbox"/> TRUST AMENDMENT
<input type="checkbox"/> CUSTODY STATEMENTS	<input type="checkbox"/> HIPAA AUTHORIZATION	<input type="checkbox"/> OVERVIEW	<input type="checkbox"/> TRUST ASSETS
<input type="checkbox"/> DECLARATION OF GUARDIAN	<input type="checkbox"/> INCOME TAX PLAN	<input type="checkbox"/> OWNERSHIP CERTIFICATES	<input type="checkbox"/> TRUST DECLARATION
<input type="checkbox"/> DECLARATION OF HOMESTEAD	<input type="checkbox"/> INSTRUCTIONS & INFORMATION	<input type="checkbox"/> PARTNERSHIP AGREEMENT	<input type="checkbox"/> TRUSTEE AFFIDAVIT
<input type="checkbox"/> DEEDS	<input type="checkbox"/> INSTRUCTIONS TO TRUSTEE	<input type="checkbox"/> PERSONAL CARE PLAN	<input type="checkbox"/> TRUST FUNDING
<input type="checkbox"/> DEMAND RIGHT NOTIFICATIONS	<input type="checkbox"/> INSURANCE	<input type="checkbox"/> PERSONAL EFFECTS	<input type="checkbox"/> TRUST SCHEDULES
<input type="checkbox"/> DIRECTIVE TO PHYSICIAN	<input type="checkbox"/> INTRODUCTION	<input type="checkbox"/> PERSONAL & FAMILY HISTORY	<input type="checkbox"/> TRUST TRANSFER DOCUMENTS
<input type="checkbox"/> DURABLE POWER OF ATTORNEY	<input type="checkbox"/> INVESTMENT PLAN	<input type="checkbox"/> PERSONAL INFORMATION	<input type="checkbox"/> WILL
<input type="checkbox"/> ENDOWMENT AGREEMENT	<input type="checkbox"/> INVESTMENT POLICY STATEMENT	<input type="checkbox"/> PERSONAL PROPERTY MEMORANDUM	<input type="checkbox"/> BLANK (NO TITLE/NO PRINT)
<input type="checkbox"/> ENTITY ARTICLES	<input type="checkbox"/> INVESTMENT REPORTS & AGREEMENTS	<input type="checkbox"/> PERSONAL REQUESTS	

Binder Title	Ring Size	Binder Style	Unit Price based on Quantity Ordered:				SELECT BINDER COLOR	FOIL COLOR	ENTER QTY	UNIT PRICE	EXTENDED PRICE
			1	6 to 49	50 to 99	100 to 149					
ESTATE PLANNING PORTFOLIO	1"	Deluxe Turned-Edge	\$32.00	\$22.30	\$21.30	\$20.30	Blue, Burgundy or Green	Gold			
							Blue or Burgundy	Silver			
	1"	Premium Vinyl	\$29.00	\$19.30	\$18.30	\$17.30	Blue, Burgundy or Black**	Gold			
							Blue or Burgundy	Silver			
	1-1/2"	Deluxe Turned-Edge	\$33.00	\$22.95	\$21.95	\$20.95	Blue, Burgundy or Green	Gold			
							Blue or Burgundy	Silver			
	1-1/2"	Premium Vinyl	\$30.00	\$19.95	\$18.95	\$17.95	Blue or Burgundy	Gold			
							Blue or Burgundy	Silver			
	2"	Deluxe Turned-Edge	\$34.00	\$23.60	\$22.60	\$21.60	Blue, Burgundy or Green	Gold			
							Blue or Burgundy	Silver			
	2"	Premium Vinyl	\$31.00	\$20.60	\$19.60	\$18.60	Blue or Burgundy	Gold			
							Blue or Burgundy	Silver			
	2-1/2"	Deluxe Turned-Edge	\$35.00	\$24.25	\$23.25	\$22.25	Green	Gold			
	2-1/2"	Premium Vinyl	\$32.00	\$21.25	\$20.25	\$19.25	Blue or Burgundy	Gold			

Binder Sizes are based on the **Size of the Binder Ring (NOT the Size/Width of the Binder Spine.)** See FAQ's Page.
 If product is returned within 30 days of order date & is in good/new condition, we will issue a refund less a \$10.00 restocking

If you want the Index Tabs Collated into Tab Sets, Multiply Total Quantity of Tabs by \$0.05 and add to order.

** Item available While Supplies Last. **If Shipping to California Address, Use and Add Sales Tax Rate for delivery address :**

FAX ORDER TO: 408-448-1050 or EMAIL TO: ORDERS@SOURCE1-PPM.COM TOTAL AMOUNT:

SHIP TO Name	If paying by PayPal, please send payment to: ORDERS@SOURCE1-PPM.COM BILL TO (Billing Information for Credit Card, if different than Ship To) Name on Card Billing Address	
Company		
Address		
Phone	Fax	E-Mail

CREDIT CARD NUMBER	EXP. DATE	CHECK ONE:	How did you hear about us?
<input type="checkbox"/> AMEX			
<input type="checkbox"/> MC			
<input type="checkbox"/> VISA			

V CODE _____ AUTHORIZED SIGNATURE _____

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			1	6 to 49	50 to 99	100 to 149					
BUSINESS PLANNING PORTFOLIO	1"	Deluxe Turned-Edge	\$32.00	\$22.30	\$21.30	\$20.30	Blue	Gold			
CORPORATE DOCUMENTS	1"	Deluxe Turned-Edge	\$32.00	\$22.30	\$21.30	\$20.30	Burgundy	Gold			
COMPANY DOCUMENTS with SPINE HOLDER	1"	Premium Vinyl	\$30.00	\$19.80	\$18.80	\$17.80	Burgundy	Gold			
COMPANY DOCUMENTS without SPINE HOLDER **	1"	Premium Vinyl	\$29.00	\$19.30	\$18.30	\$17.30	Burgundy **	Gold **			
							Blue **	Silver **			
ESTATE PLANNING DOCUMENTS	1-1/2"	Deluxe Turned-Edge	\$33.00	\$22.95	\$21.95	\$20.95	Burgundy	Gold			
FINANCIAL PLANNING	1-1/2"	Deluxe Turned-Edge	\$33.00	\$22.95	\$21.95	\$20.95	Burgundy	Gold			
FINANCIAL PLANNING PORTFOLIO	1-1/2"	Deluxe Turned-Edge	\$33.00	\$22.95	\$21.95	\$20.95	Blue	Gold			
GUN TRUST PORTFOLIO	1"	Deluxe Turned-Edge	\$32.00	\$22.30	\$21.30	\$20.30	Burgundy	Gold			
IRREVOCABLE TRUST PORTFOLIO	1"	Deluxe Turned-Edge	\$32.00	\$22.30	\$21.30	\$20.30	Burgundy	Gold			
							Green	Gold			
TRUSTEE MANUAL **	1"	Deluxe Turned-Edge	\$32.00	\$22.30	\$21.30	\$20.30	Blue	Gold			

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TOTAL AMOUNT: \$

SHIP TO		If paying by PayPal, please send payment to: ORDERS@SOURCE1-PPM.COM	
Name		BILL TO (Billing Information for Credit Card, if different than Ship To)	
Company		Name on Card	
Address		Billing Address	
Phone	Fax	E-Mail	

CREDIT CARD NUMBER	EXP. DATE	CHECK ONE:	How did you hear about us?
<input type="text"/>	<input type="text"/>	<input type="checkbox"/> AMEX	_____
<input type="text"/>	<input type="text"/>	<input type="checkbox"/> MC	_____
<input type="text"/>	<input type="text"/>	<input type="checkbox"/> VISA	_____

V CODE _____ AUTHORIZED SIGNATURE _____

Thank you for your order!

